

Code	PHS
Company name	Phu Hung Securities Corporation
Date	07/01/2021
Subject	List of investors to register for purchasing shares

Content:

The Board resolution dated June 30, 2021, the BOD of Phu Hung Securities Corporation approved the plan for stock private placement to raise its charter capital to VND1,400,000,000,000. Details are as follows:

1. Approving the list of investors to register for purchasing shares:

- Phu Hung Far East Holding Corporation:
 - Current owning volume: 41,400,000 shares
 - Current ownership ratio at PHS: 46.00%
 - Registered volume: 23,000,000 shares
 - Buying price: 10,000 dongs/share
 - Total value: VND230,000,000,000
 - Expected owning volume after the purchase: 64,400,000 shares
 - Expected ownership ratio after the purchase: 46.00%.
- Phu Hung Assurance Corporation:
 - Current owning volume: 1,877,529 shares
 - Current ownership ratio at PHS: 2.09%
 - Registered volume: 1,050,000 shares
 - Buying price: 10,000 dongs/share
 - Total value: VND10,500,000,000
 - Expected owning volume after the purchase: 2,927,529 shares
 - Expected ownership ratio after the purchase: 2.09%.
- The Vu Development Company Limited:
 - Current owning volume: 4,487,100 shares
 - Current ownership ratio at PHS: 4.99%
 - Registered volume: 2,390,000 shares
 - Buying price: 10,000 dongs/share
 - Total value: VND23,900,000,000
 - Expected owning volume after the purchase: 6,877,100 shares
 - Expected ownership ratio after the purchase: 4.91%.
- New Beam International Inc:
 - Current owning volume: 870,000 shares

- Current ownership ratio at PHS: 0.97%
- Registered volume: 23,560,000 shares
- Buying price: 10,000 dongs/share
- Total value: VND235,600,000,000
- Expected owning volume after the purchase: 24,430,000 shares
- Expected ownership ratio after the purchase: 17.45%.

2. Approving the dossier of registration for stock private placement:

- Application for the private placement
- Information disclosure on the private placement;
- Audit financial statements in 2019, 2020 and the financial statements in Quarter 1/2021;
- The commitment of investors is not the parent company and both are not part of the parent company
- The commitment of investors not to hold 5% or more of the charter capital of other securities companies.
- Other documents.